



Planned Giving Intention Form*

Inland Seas Education Association graciously welcomes your commitment to supporting the lasting health of the Great Lakes through education with a planned gift benefitting ISEA. For our records, please complete this form or send us a copy of your planned gift. We value your future gift and want to properly thank you and acknowledge your thoughtfulness!

- I understand that listing this gift in donor honor rolls may be an incentive for others to give, and I am willing to be publicly acknowledged.
- I prefer not to be listed or acknowledged publicly.
- I prefer to remain anonymous and request no contact or acknowledgment regarding this gift.

My Will/Trust was signed on: _____

My Will/Trust provides that _____% shall be bequeathed to Inland Seas Education Association. As of today's date, I **estimate** the value of this provision in my estate plan would be approximately \$_____.

My Will/Trust provides that a specific gift of \$ _____ shall be bequeathed to Inland Seas Education Association.

My Will/Trust provides that certain items of real or personal property shall be bequeathed to Inland Seas Education Association. These items are as follows: _____

- My Will/Trust indicates that the bequest is unrestricted.
- My Will/Trust directs Inland Seas Education Association to use my bequest for a specific purpose. The specific purpose is as follows: _____

For recognition purposes, please list my/our name(s) as: _____

Signature: _____ Date: _____

Address: _____

**This is a confidential record. I understand that I am not making a legal or binding commitment upon my estate by submitting this Planned Giving Intention Form. Further, Inland Seas Education Association understands and acknowledges that the size of my future gift may be significantly different from the amount estimated above for the purposes of valuation.*

Return completed form to:
Inland Seas Education Association, 100 Dame St #218, Suttons Bay, MI 49682